

MEDIATEK INC.
CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
For the fourth quarter of year 2013

	2Q Comparison			Sequential Comparison		
	4Q 2013	4Q 2012	YOY%	4Q 2013	3Q 2013	QOQ%
Net Sales	39,798	26,737	49%	39,798	39,008	2%
Operating costs	(21,608)	(15,640)	38%	(21,608)	(21,867)	-1%
Gross profit	18,190	11,097	64%	18,190	17,140	6%
Operating expenses						
Selling expenses	(1,407)	(858)	64%	(1,407)	(1,205)	17%
Administrative expenses	(1,009)	(811)	24%	(1,009)	(995)	1%
Research and development expenses	(7,372)	(5,927)	24%	(7,372)	(7,075)	4%
Total operating expenses	(9,787)	(7,596)	29%	(9,787)	(9,274)	6%
Operating income	8,403	3,501	140%	8,403	7,866	7%
Non-operating income and expenses	1,044	1,069	-2%	1,044	1,169	-11%
Profit before tax	9,446	4,570	107%	9,446	9,035	5%
Income tax expense	(830)	(91)	815%	(830)	(619)	34%
Profit	8,616	4,479	92%	8,616	8,416	2%
Net other comprehensive income	1,537	(1,839)	184%	1,537	(1,808)	185%
Total comprehensive income	10,153	2,641	284%	10,153	6,608	54%
Profit attributable to						
Owners of the parent	8,623	4,497		8,623	8,428	
Non-controlling interests	(7)	(17)		(7)	(12)	
	8,616	4,479		8,616	8,416	
Earnings Per Share (NTD)	6.43	3.67		6.43	6.28	

Note: Numbers do not add up due to rounding.

MEDIATEK INC.
CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
For the periods ended December 31, 2013 and 2012

Unit: Millions of New Taiwan dollars

	2013	% to sales	2012	% to sales	YOY%
Net Sales	136,056	100%	99,263	100%	37%
Operating costs	(76,250)	-56%	(58,204)	-59%	31%
Gross profit	59,806	44%	41,059	41%	46%
Operating expenses					
Selling expenses	(4,562)	-3%	(3,115)	-3%	46%
Administrative expenses	(3,546)	-3%	(2,912)	-3%	22%
Research and development expenses	(26,454)	-19%	(22,629)	-22%	17%
Total operating expenses	(34,562)	-25%	(28,656)	-28%	21%
Operating income	25,244	19%	12,403	13%	104%
Non-operating income and expenses	4,303	3%	4,082	4%	5%
Profit before tax	29,547	22%	16,485	17%	79%
Income tax expense	(2,062)	-2%	(941)	-1%	119%
Profit	27,485	20%	15,545	16%	77%
Net other comprehensive income	4,254	3%	(3,035)	-3%	240%
Total comprehensive income	31,738	23%	12,509	13%	154%
Profit attributable to					
Owners of the parent	27,515		15,584		
Non-controlling interests	(30)		(39)		
	27,485		15,545		
Earnings Per Share (NTD)	20.51		12.81		

Note: Numbers do not add up due to rounding.

MEDIATEK INC.
CONSOLIDATED BALANCE SHEETS
December 31, 2013 and 2012

Unit: Millions of New Taiwan dollars

	2013	%	2012	%	YOY%
Current assets					
Cash and cash equivalents	132,998	52%	85,867	41%	55%
Financial assets at fair value through profit or loss-current	2,132	1%	630	0%	238%
Available-for-sale financial assets-current	3,426	1%	3,979	2%	-14%
Held-to-maturity financial assets-current	550	0%	0	0%	0%
Bond portfolios with no active market-current	114	0%	114	0%	0%
Trade receivables	7,628	3%	6,585	3%	16%
Inventories-net	9,347	4%	13,867	7%	-33%
Other current assets	5,547	2%	6,703	3%	-17%
Total current assets	161,741	63%	117,744	56%	37%
Non-current assets					
Funds and investments	68,040	26%	64,966	31%	5%
Property, plant and equipment	11,312	4%	10,732	5%	5%
Intangible assets	15,509	6%	15,727	8%	-1%
Other assets	2,035	1%	1,237	0%	65%
Total non-current assets	96,896	37%	92,662	44%	5%
Total assets	258,637	100%	210,407	100%	23%
Current Liabilities					
Short-term borrowings	29,052	11%	8,880	4%	227%
Trade paybles	10,944	4%	9,047	5%	21%
Other current liabilities	21,389	9%	15,052	7%	42%
Total current liabilities	61,385	24%	32,979	16%	86%
Non-current liabilities					
Total non-current liabilities	1,899	0%	1,969	1%	-4%
Total liabilities	63,283	24%	34,949	17%	81%
Equity					
Share Capital	13,497	5%	13,494	6%	0%
Capital surplus	68,475	26%	79,672	38%	-14%
Legal & special reserve	29,714	12%	25,283	12%	18%
Undistributed earnings	84,581	33%	62,214	29%	36%
Other Equity	(896)	0%	(5,183)	-2%	-83%
Treasury stock	(56)	0%	(56)	0%	0%
Equity attributable to holders of the parent	195,315	76%	175,424	83%	11%
Non-controlling interests	38	0%	34	0%	12%
Total equity	195,353	76%	175,458	83%	11%
Total Liabilities and equity	258,637	100%	210,407	100%	23%

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