

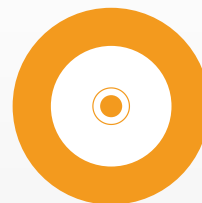
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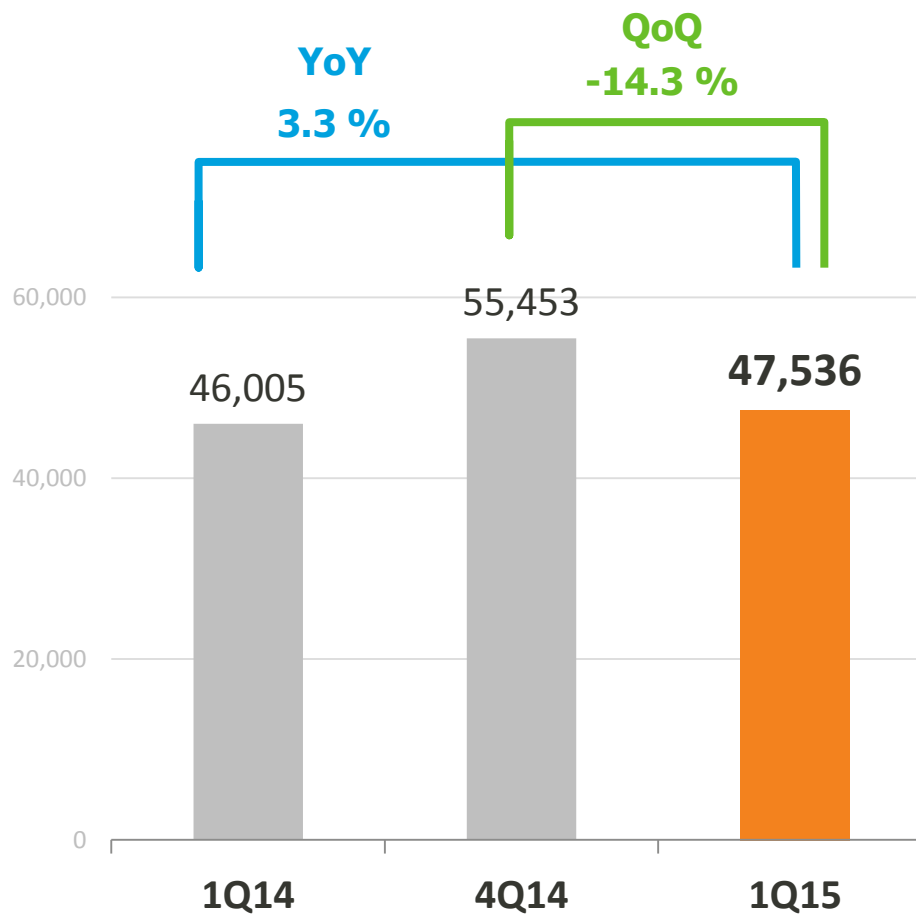


# Safe Harbor Statement

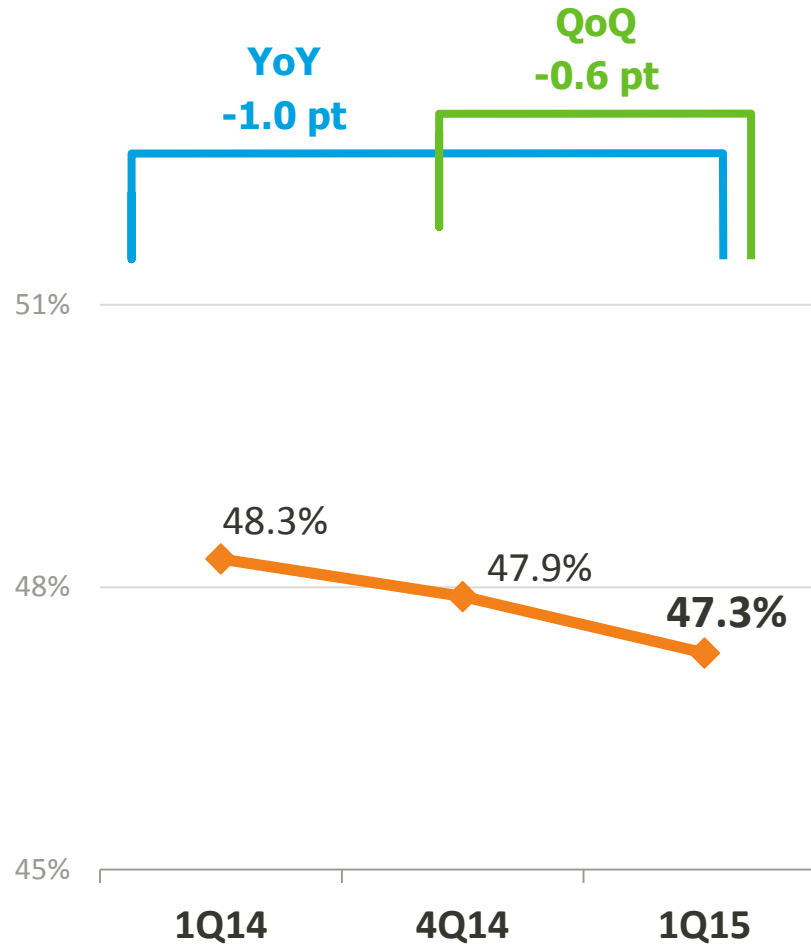
Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially, including the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for semiconductor products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.

# Consolidated Revenue

(NT\$ million)

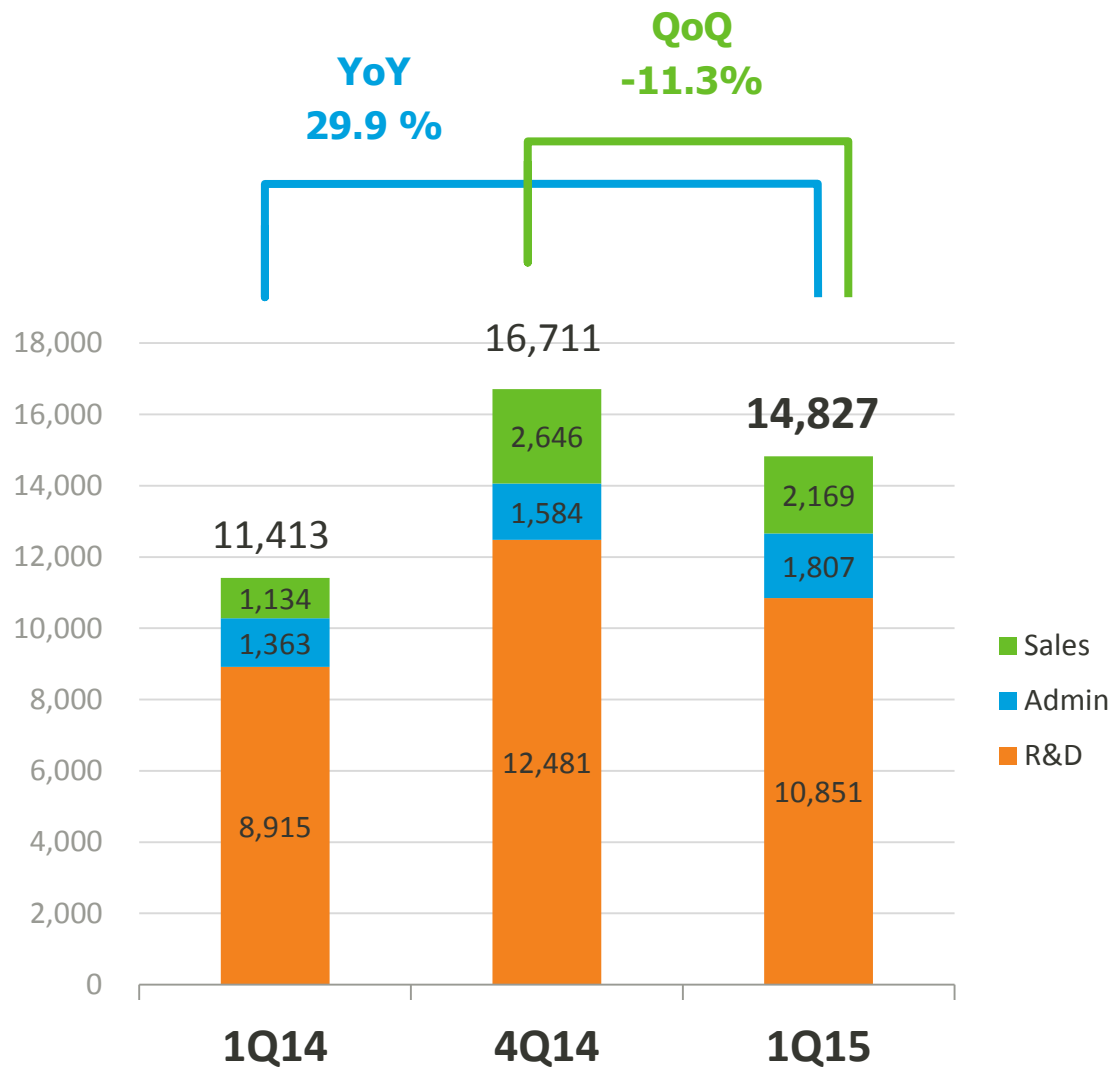


# Consolidated Gross Margin



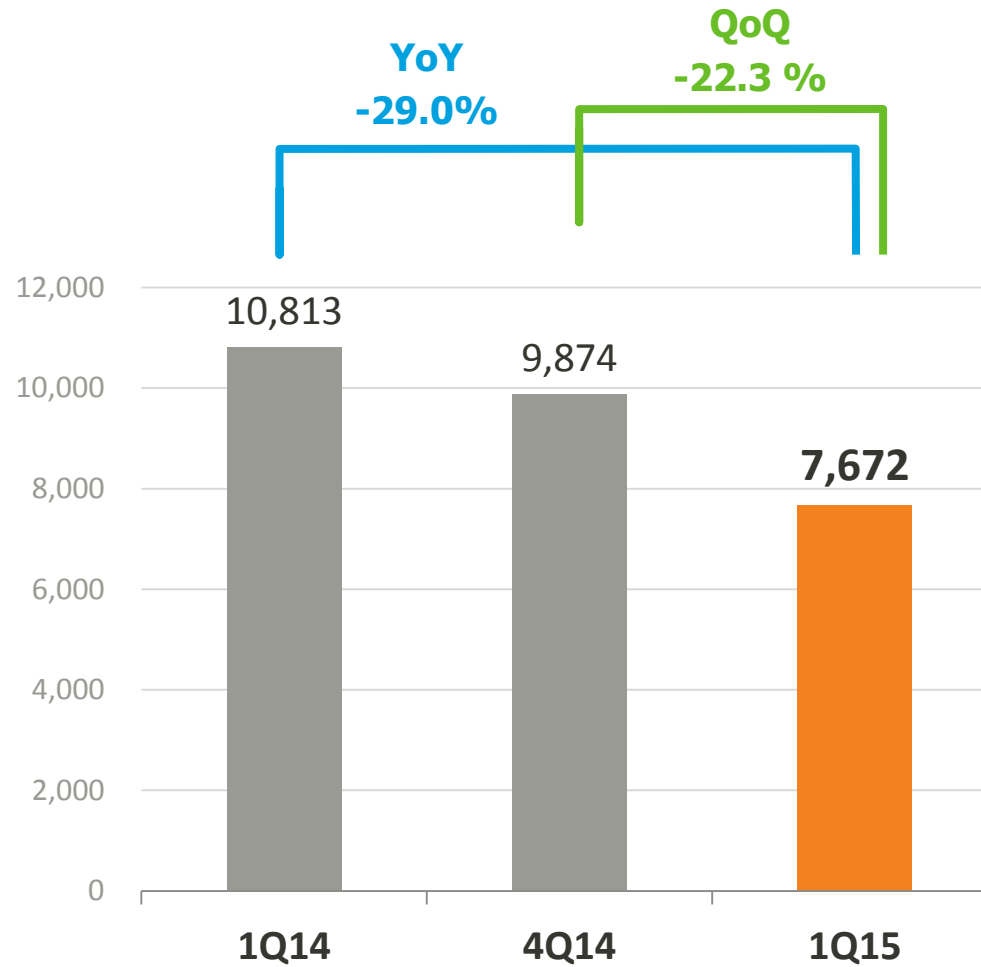
# Consolidated Operating Expenses

(NT\$ million)

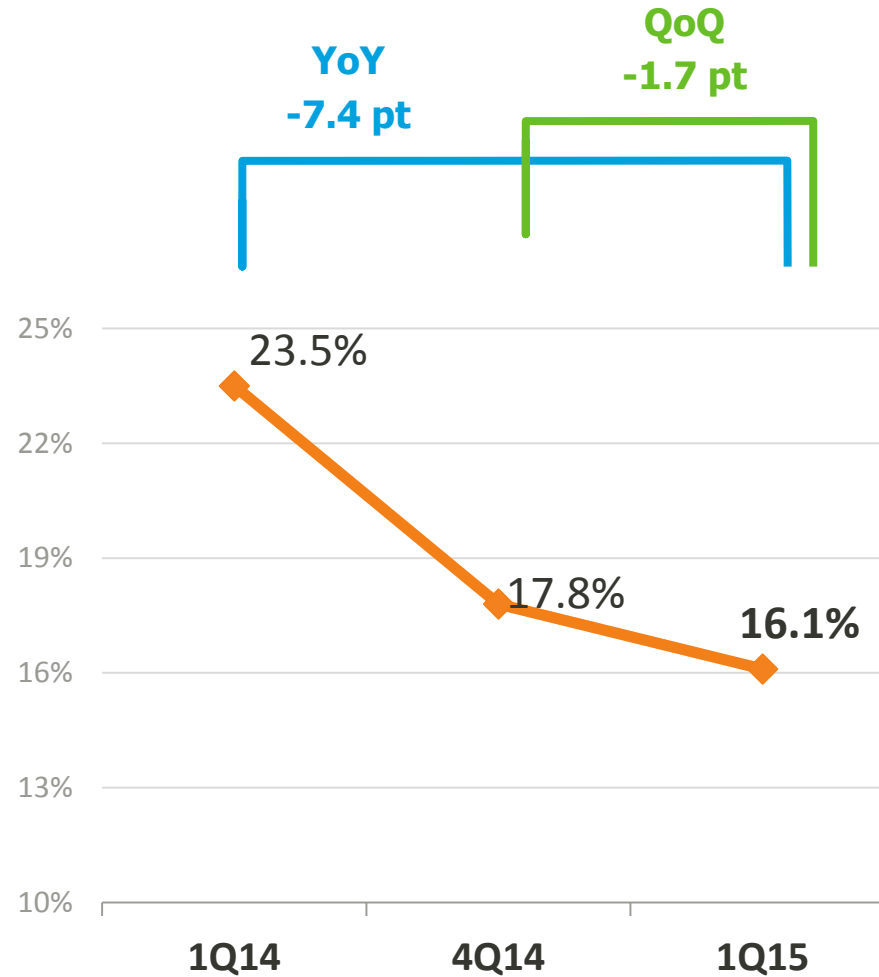


# Consolidated Operating Income

(NT\$ million)

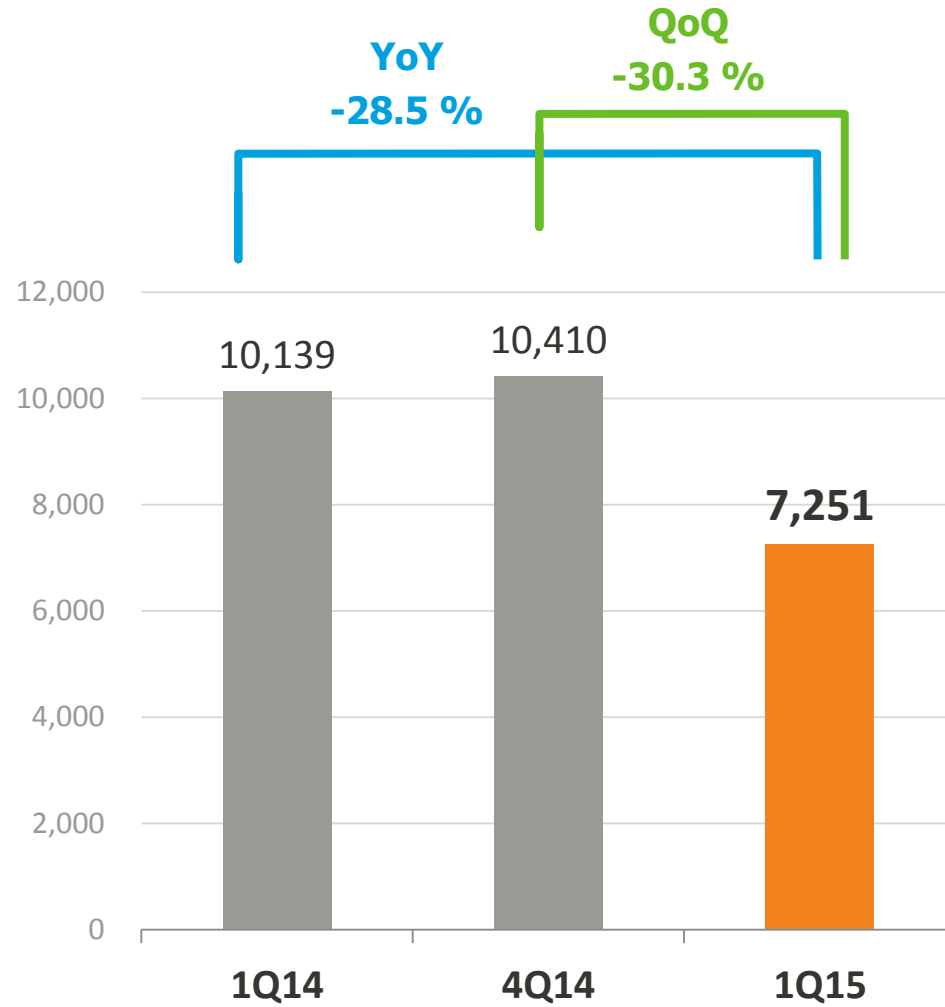


# Consolidated Operating Margin



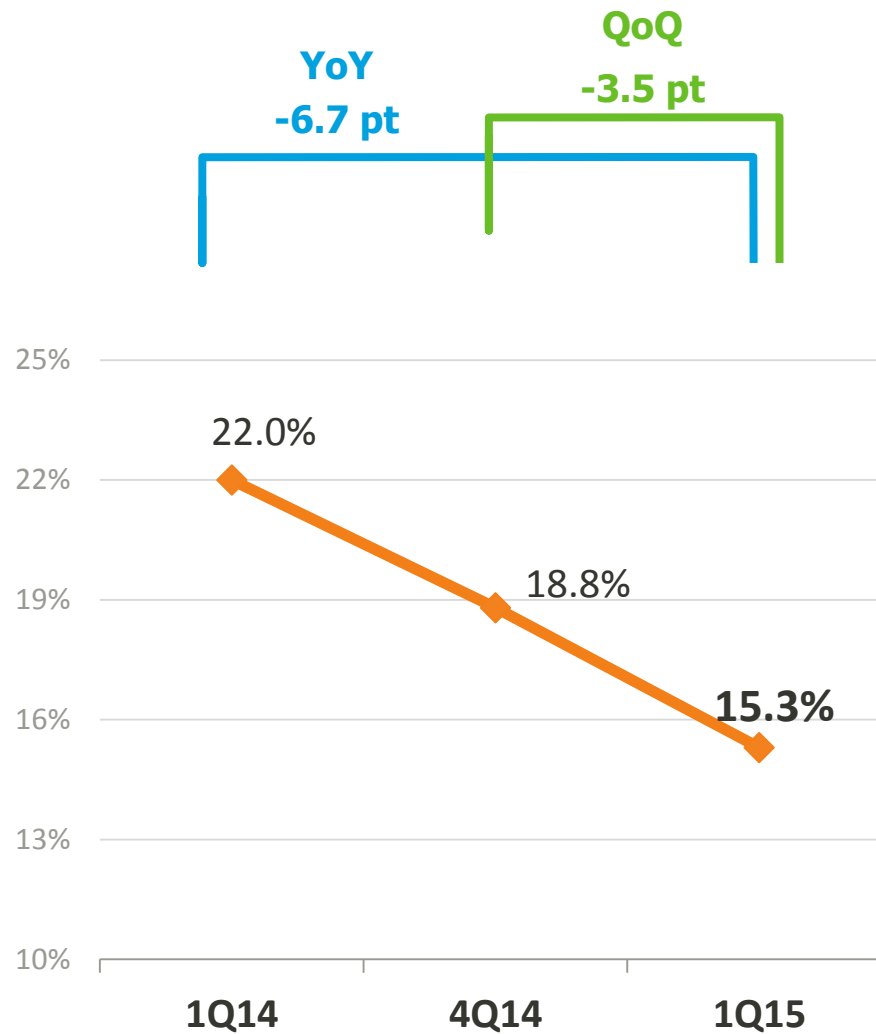
# Consolidated Net Income

(NT\$ million)



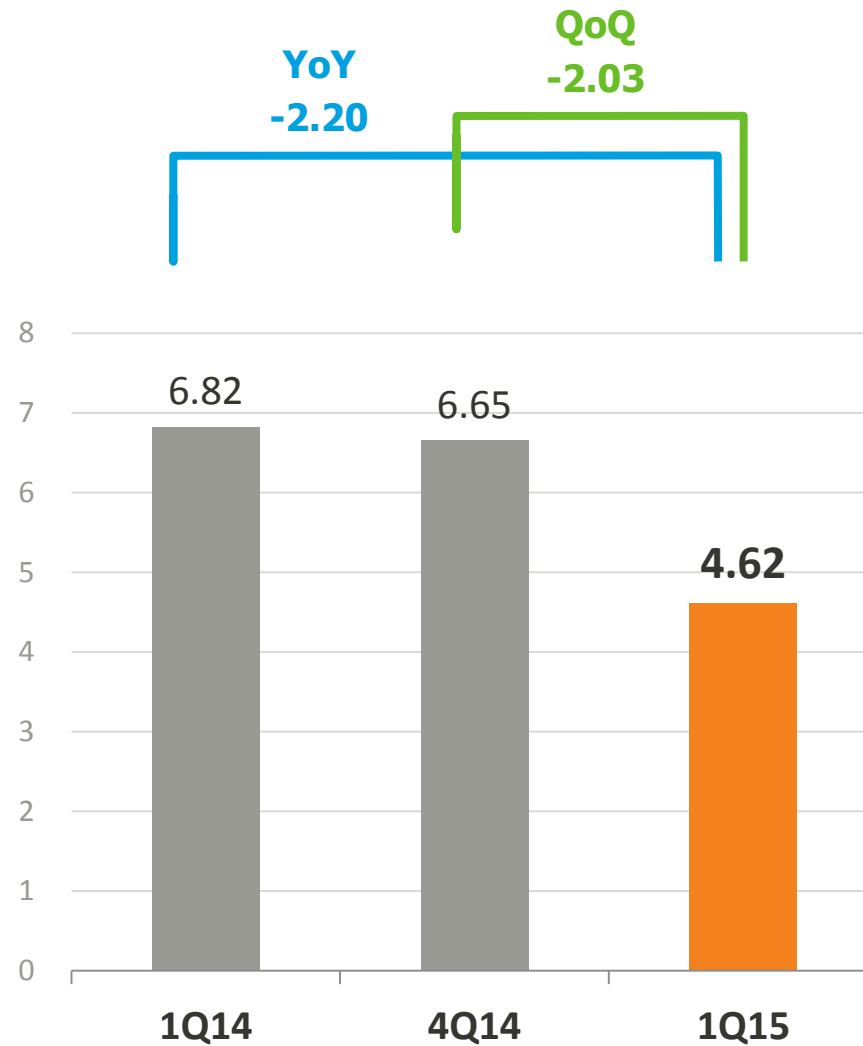


# Consolidated Net Profit Margin



# Consolidated Earnings Per Share

(NT\$)



# Financial Statements

# Q1 FY15 Consolidated Income Statement

(In NT\$ millions, except per share amounts)

	<b>1Q15</b>	<b>4Q14</b>	<b>1Q14</b>	<b>Q-Q</b>	<b>Y-Y</b>
Net Revenue	47,536	55,453	46,005	(14.3 %)	3.3%
Cost of Goods Sold	(25,038)	(28,868)	(23,779)		
Gross Profit	22,499	26,585	22,226	(15.4 %)	1.2%
Selling expenses	(2,169)	(2,646)	(1,134)		
Administration expenses	(1,807)	(1,584)	(1,363)		
R&D expenses	(10,851)	(12,481)	(8,915)		
Operating Expenses	(14,827)	(16,711)	(11,413)		
Operating Income	7,672	9,874	10,813	(22.3 %)	(29.0 %)
Net Non-operating Income	470	1,908	688		
Income Before Income Tax	8,142	11,782	11,501		
Income tax expense	(891)	(1,372)	(1,362)		
Consolidated Net Income	7,251	10,410	10,139	(30.3 %)	(28.5 %)
EPS Attributable to the Parent(NT\$)	<b>4.62</b>	<b>6.65</b>	<b>6.82</b>		

Note: Numbers do not add up due to rounding.

# Q1 FY15 Supplemental Information: Percentage of Revenue

	1Q15	4Q14	1Q14
<b>Gross profit</b>	<b>47.3%</b>	<b>47.9%</b>	<b>48.3%</b>
Selling expenses	(4.6 %)	(4.8 %)	(2.5 %)
Administration expenses	(3.8 %)	(2.9 %)	(3.0 %)
R&D expenses	(22.8 %)	(22.5 %)	(19.4 %)
<b>Operating profit</b>	<b>16.1%</b>	<b>17.8%</b>	<b>23.5%</b>
Non-operating income	1.0%	3.4%	1.5%
Income tax expense	(1.9 %)	(2.5 %)	(3.0 %)
<b>Net profit</b>	<b>15.3%</b>	<b>18.8%</b>	<b>22.0%</b>

Note: Numbers do not add up due to rounding.

# Balance Sheet Summary

(In NT\$ millions)

	1Q15	4Q14	1Q14
Cash & Financial assets-current	204,952	205,294	173,917
Accounts receivable	13,347	12,552	13,572
Inventories	28,085	22,341	16,649
Funds and investments	17,236	15,001	10,122
Intangible assets	63,007	60,758	60,584
Total assets	363,834	351,119	298,543
Short-term loans	50,934	46,161	22,101
Accounts payable	19,650	14,605	17,421
Other current liabilities	37,575	40,854	29,008
Long-term liabilities & Other liabilities	2,055	1,893	1,615
Stockholders' equity	253,620	247,606	228,398

# Cash Flow Summary

(In NT\$ millions)

	1Q15	4Q14	1Q14
Cash flow from operations	6,000	10,404	9,140
Cash flow from investing	(6,955)	(8,712)	31,182
Cash flow from financing	4,859	3,086	(7,745)
Effect of exchange rate changes	(558)	2,949	1,424
Net increase in cash & equivalents	3,346	7,727	34,001
Cash & equivalents at quarter end	196,143	192,798	166,999

Note: Numbers do not add up due to rounding.

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